



RATESXPERT
THE FUND ANALYTICS PLATFORM

THE NEW STANDARD FOR ANALYZING PENSION FUNDS

Explore pension funds market with
comprehensive data coverage
and powerful analysis tools.





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THE FUND ANALYTICS PLATFORM

DESIGNED FOR FUND MANAGERS, MARKETING AND REPORT DIVISIONS

- Customizable peer groups
- Group-based performance analyses
- Benchmark performance analysis
- Management fee rates –current and historical
- Quick comparison of fund performance with market indicators





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THE FUND ANALYTICS PLATFORM

IDENTIFY DISTINGUISHED FUNDS AT FIRST GLANCE

- ① Peer-based comparable analyses
- ① Fund & Benchmark comparison graphics
- ① Asset allocation analyses



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THE FUND ANALYTICS PLATFORM

DYNAMIC SPREADSHEETS THROUGH EXCEL[®] ADD-IN

- A powerful analysis module that runs as an add-in to Microsoft Excel[®]
- Easily create your reports and models with extensive set of functions
- Your spreadsheets will be automatically updated with the latest data –ensuring you are always up-to-date with the numbers





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THE FUND ANALYTICS PLATFORM

COMPREHENSIVE FUNDS DATA AND MARKET INFORMATION

- ⦿ Proprietary indices are being updated on a daily basis
- ⦿ Timely fund reports
- ⦿ Up-to-date fund profiles, asset allocations, benchmark definitions and strategies
- ⦿ Thorough historical databases





RATESXPRT
THE FUND ANALYTICS PLATFORM

ALL ON
YOUR iPad®





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THE FUND ANALYTICS PLATFORM

We have been providing financial analysis software platforms to finance professionals for more than 15 years. We are proud to be a pioneer in combining value-added analytics with state-of-the-art technology and thorough funds data.

RatesXpert - The Fund Analytics Platform



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